EXHIBIT #90

From:

Evans, Carrie

Sent:

Wednesday, June 21, 2006 8:59 AM

To:

Mohrle, Paul

Subject:

FW: Cash Forecast for 06/21/06

Attachments:

cashmodel3.xls

I just spoke to Avery - if we get signatures today - we will have the money by Friday

-----Original Message-----From: Elmo, Angelo

Sent: Wednesday, June 21, 2006 8:46 AM

To: Mohrle, Paul; Evans, Carrie; Vigliano, Alfred; Auriemma, Robert

Subject: Cash Forecast for 06/21/06

Paul, we could have a problem paying taxes this week, based on present numbers, also this will be 3rd straight day we are negative in BOA.

Angelo

EXHIBIT #91

SILBERBERG & KIRSCHNER LLP

ATTORNEYS AT LAW
55 OLD NYACK TURNPIKE, SUITE 210
NANUET, NEW YORK 10954

TEL: (845)623-3011 FAX: (845)623-5291

July 6, 2010

VIA FEDERAL EXPRESS

Peter J. Pizzi, Esq. Connell Foley LLP 85 Livingston Street Roseland, New Jersey 07068-3702

Re: Bayonne Medical Center

Dear Mr. Pizzi: .

It has come to my attention that in addition to the loan documents forwarded to you on May 17, 2010, there was a UCC-1 Financing Statement prepared by our office in connection with the loan. I am enclosing a CD containing the document with its metadata preserved.

Very truly yours,

Michael Silberberg

Michael Suberling

MS:cf enclosure

cc: Fred Gruen, Esq.

Case 09-01689-MS Doc 47-16 Filed 05/06/11 Entered 05/06/11 10:01:44 Desc Exhibit #90 - #92 Page 5 of 34

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY CASE NO. 07-15195 (MS)
CHAPTER 11

In re BAYONNE MEDICAL CENTER,

COPY

Debtor,

BAYONNE MEDICAL CENTER, :
Debtor and
Debtor-in-Possesssion; and ::

ALLEN D. WILEN, in his

capacity as Liquidating

Trustee and Estate

Representative for the Estate :

of Debtor, Bayonne Medical

Center,

DEPOSITION OF:

MICHAEL SILBERBERG

Plaintiff,

-vs-

BAYONNE/OMNI DEVELOPMENT,
L.L.C., a New Jersey limited
liability company; et al.,

Defendants. :

BEFORE:

SHARON B. STOPPIELLO, a Certified Court
Reporter and Notary Public of the State of New
Jersey, at the offices of CONNELL FOLEY, L.L.P., 85
Livingston Avenue, Roseland, New Jersey, on MONDAY,
MAY 3, 2010, commencing at 10:22 a.m., pursuant to
Notice.

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Court Reporting & Litigation Support Services
Phone (973) 353-9880 Fax (973) 353-9445
www.depolinklegal.com

		Page 2
1	APPEARANCES:	
2		
3	CONNELL FOLEY, L.L.P. 85 Livingston Avenue	
.4	Roseland, New Jersey 07068	
. 5	P (973) 535-0500 F (973) 535-9217	
. 6	BY: PETER J. PIZZI, ESQ. NEIL V. SHAH, ESQ. Counsel for the Plaintiff	•
7	Counsel for the Flatheria	
8	CRITIN C. COLDCTEIN FCOC	
. 9	GRUEN & GOLDSTEIN, ESQS. 1150 West Chestnut Street	
10	Union, New Jersey 07083 P (908) 687-2030	
11	F (908) 687-5391 BY: FRED R. GRUEN, ESQ.	
12	Counsel for the Defendant, Bayonne/Omni Development, LLC	
13		
14		
15		
16		
17		
18		·
19		
20		
21		
22		
23		
24		
25		

	Page 3
1	INDEX
2	WITNESS DIRECT CROSS REDIRECT RECROSS
3	MICHAEL SILBERGERG
· 4	BY MR. PIZZI 4
5	
6	
7	EXHIBITS
8	NO. DESCRIPTION I.D.
9	P-27 Subpoena in an adversary proceeding for Michael Silberberg dated 4/21/10 with
10	attached Schedule A
11	P-28 Subpoena in an adversary proceeding for
12	Silberberg & Kirschner dated 4/21/10 with attached Schedule A 4
13	
14	
15	
16	
17	
18	REQUESTED INFORMATION:
19	Page 16 - E-mail in Mr. Silberberg's files from Mr. Eisenreich to Mr. Silberberg
20	Page 26 - Invoice to Mr. Eisenreich for preparing
21	Exhibits A and B to the subpoena
22	Page 29 - Promissory note and Corporate Resolution as it exists on Mr. Silberberg's server
23	
24	
25	

	Page 4
1	(Two subpoenas in an adversary
2	proceeding, both dated 4/21/10, one for
3	Michael Silberberg and one for Silberberg &
4	Kirschner are received and marked P-27 and
5	P-28 for identification by the Reporter.)
6	MICHAEL SILBERBERG, 55 Old Nyack
7	Turnpike, Suite 210, Nanuet, New York,
8	is sworn.
9	DIRECT EXAMINATION BY MR. PIZZI:
10	Q. Can you state your full name for the
11	record, sir?
12	A. Michael Silberberg,
13	S-i-l-b-e-r-b-e-r-g.
14	Q. And your residence address?
15	A. 14 Orchard Hill Drive, Monsey,
16	M-o-n-s-e-y, New York, 10952.
17	Q. My name is Peter Pizzi and I
18	represent the Plaintiff in this action, Bayonne
19	Medical Center and Allen Wilen, in his capacity as
20	liquidating trustee and estate representative of the
21	Debtor, Bayonne Medical Center.
22	We're here to take your deposition in
23	
24	understand that you're a practicing lawyer?
25	A. A limited practicing attorney.

Page 5 Are you someone who has experience in Q. 1 2 litigation? No. 3 Α. Well, then I'll act as if you have no Q. 4 experience in litigation and, therefore, give you a 5 couple of basic rules. This is a deposition, where 6 we get the opportunity to ask questions and obtain 7 information from people who have knowledge of the . 8 The reporter is going to take everything 9 facts. down in booklet format. And the reporter has also 10 administered to you the oath, that would be the same 11 as if we were in a court of law with a judge and 12 jury present. 13 Just make sure that you understand the 14 question. If you don't understand the question, 15 don't answer it, tell us you don't understand it. 16 If you do answer the question, we're going to assume 17 that you understood it. All your answers have to be 18 verbal, as opposed to a nod, because the reporter 19 can only take down what is said. 20 So those are basic ground rules. Do you 21 understand what I've just communicated to you? 22 I do. Α. 23 Now, you were served with a subpoena, 24 Q. I believe, in this case, right? 25

```
Page 6
                  Yes.
           Α.
1
                  Are Exhibits P-27 and P-28 the
2
           Q.
    subpoenas that were served upon you?
3
                  Are they different?
4
                   One is to you individually, P-27, and
           0.
5
    then P-28 is to a law firm called Silberberg \&
6
    Kirschner.
7
                   Okay. It's possible I received two.
8
           Α.
    It went to my office in Manhattan and I'm never
 9
    there. They did send this to me, and I believe I
10
    received one and looked at one. But it's been a
11
    while. Well, not that long. But I have seen this.
12
    I have seen this. Are they pretty much identical?
13
                   They're identical, except for the
14
    recipient. In other words, one is to the law firm
15
     and one is to you in name.
16
                   Okav.
17
            Α.
                Before we get into those in detail,
18
     let me ask you, I understand you are licensed to
19
     practice law?
20
                   I am.
21
            Α.
                   And when did you become admitted to
22
            0.
23
     the bar?
                   Either 1990 or 1991.
24
            Α.
                   And where did you attend law school?
25
            Q.
```

	Page 7
1	A. Fordham Law School.
2	Q. Did you attend law school out of
3	college?
4	A. Yes.
5	Q. Where did you go to college?
6	A. Baruch College.
. 7	Q. Tell us the path your legal career
8	took after law school.
9	A. I went to work for a law firm by the
10	name of Frenkel, F-r-e-n-k-e-l, & Hershkowitz,
11	H-e-r-s-h-k-o-w-i-t-z in Manhattan for about three
12	years. And I guess in 1993 or 1994 I opened my own
13	practice. I did that for about 12 years or so. And
14	three, four, five years ago I started moving out of
15	the practice of law and was more involved in
16	business.
17	Q. And when you worked for Frenkel, your
18	main office was in Manhattan?
19	A. Yes, 34th Street.
20	Q. When you opened your own practice,
21	which I gather you operated for roughly 12 years,
22	where was that located?
23	A. First in Lower Manhattan, 26
24	Broadway, and later on in Midtown Manhattan, at
25	various locations on Third Avenue.

```
Page 8
                   What areas did you practice in during
            Q.
1
    that 12-year period?
2
                  Transactional real estate.
3
                  Are you currently affiliated with
4
            Q.
    something called Silberberg & Kirschner?
5
                   Yes.
            Α.
6
                   What is that?
7
            Q.
                   That's a law firm.
            Α.
                   Where is it located?
 9
            Q.
                  360 Lexington Avenue.
            Α.
10
                   What is your affiliation with that
11
            Q.
     entity? Are you a partner?
12
                  A partner.
            Α.
13
                   And do you practice law with that
            Q.
14
15
     entity?
                   Yes.
            Α.
16
                   When you practiced law over that
17
     12-year period, what was the name of the law firm?
18
                   I believe it probably started as
19
     Michael Silberberg, P.C., I don't recall. And
20
     shortly after I started that practice, I hired my
21
     now partner, Uri Kirschner, out of law school, and
22
     probably seven or eight years into that relationship
23
     he became a partner, and we formed Silberberg &
24
     Kirschner and we've had that ever since.
25
```

Page 9 What's the first name of Mr. Q. 1 Kirschner? 2 Uri, U-r-i. What area does Silberberg & Kirschner 4 practice in? 5 Transactional real estate. 6 Α. And in terms of the business 7 0. activities you have engaged in for roughly the past five years or so, can you describe those to us? 9 That's real estate, as well. 10 Α. Any particular kind of real estate? 11 Q. Income producing, residential 12 Α. property, retail, some office space. Anything that 13 we think we can make a couple of dollars in. 14 Do you have partners in those 15 Q. endeavors? 16 I do. 17 Α. Do you have many? Do you have 18 Q. consistent partners? 19 I have a partner in my business, and 20 Α. then on a case-by-case, deal-by-deal basis, I may or 21 may not have investors or partners in the deals. 22 Are you acquainted with someone 23 called Avery Eisenreich? 24 I'm sure I'm acquainted with him. 25 Α.

Page 10 How long have you known Mr. Q. . 1 2 Eisenreich? I've known Mr. Eisenreich for a long 3 Α. Maybe close to 15 years, maybe a little less. 4 And how did you come to be acquainted 5 Q. with him? 6 He was a client of mine for many 7 Α. years. When did he cease to be a client? Q. I don't know if he ever formally 10 Α. ceased to be a client. But as I scale down my activities as an attorney, I think he probably 12 stopped using my firm. I think he on occasion may 13 use the services of my partner, but he has 14 associations with many attorneys. So I wasn't his 15 exclusive attorney, but I did a fair amount of work 16 for him over the years. 17 Before you went into your business 18 focused endeavor? 19 20 Α. Correct. And have you engaged in real estate 21 Q. transactions with Mr. Eisenreich? 22 Over the years we've done some things 23 Α. together. 24 Can you describe them? 25 Q.

Page 11 We often will -- not "often," but we 1 Α. have at times invested with other people, not 2 necessarily in my deals, but we have mutual 3 acquaintances who at times syndicate real estate 4 deals, and we will often participate together in 5 investing in some of those deals. That's basically 6 7 it. Have you done real estate deals with 0. Mr. Eisenreich in the State of New Jersey? 9 Many years ago I believe we bought a Α. 10 mortgage on a property in New Jersey together, 11 myself, Mr. Eisenreich and a couple of other 12 This dates back a number of years. individuals. 13 Do you remember the location? Q. 14 I don't. 15 Α. Are there any current real estate 16 Q. projects or real estate endeavors in which you are 17 involved that Mr. Eisenreich is also involved? 18 Several. 19 Α. What are those? 20 Q. I don't know that I want to go into 21 Α. the specifics without talking to him, but several 22 office properties in major cities throughout the 23 24 country. Do you have any involvement in a real 25 Q.

```
Page 12
    estate project in Bayonne with Mr. Eisenreich?
1
            A.
                   No.
2
                   By the way, have you ever taken
3
            0.
    depositions, conducted depositions in any manner as
4
5
     a lawyer?
                   On the receiving end?
            Α.
 6
                   As a lawyer.
            Q.
7
                   To depose someone?
 8
            Α.
                   Correct.
 9
            Q.
                    No.
10
            Α.
                   You were served with a subpoena,
11
            Q.
     which called for the production of documents.
12
     you have any documents responsive to the subpoena?
13
                    I don't.
14
            Α.
                   Let's look at, if you would, Schedule
15
         You have to go one page earlier. You're looking
16
     at Schedule A to Exhibit P-27, right? Are we on the
17
     same page?
18 -
                    Yes.
19
            Α.
                    Item 1 calls for documents between
20
            Q.
     2002 and the present that involve Bayonne Medical
21
     Center and any of the people listed as (a) through
22
23
     (q), okay?
                    Correct.
24
             Α.
                    And you're telling us you have no
25
             Q.
```

Page 13 documents responsive to that request? 1 That is correct. 2 Α. And Item 2 calls for the production 3 Q. of any documents relating to the creation of the 4 document called Exhibit A. 5 Correct. Α. 6 Which is styled as a promissory note. 7 Q. And Item 3 calls for production of any documents relating to Exhibit B, which is styled as a 9 corporate resolution. 10 Correct. 11 Α. You're telling us you have no 12 0. documents whatsoever responsive to Items 2 and 3 in 13 the subpoena, right? 14 Correct. Α. 15 What efforts did you make to locate 16 0. responsive documents? 17 I checked my files in my office in 18 Nanuet, asked my secretary in Manhattan to check 19 that office, and I checked a storage facility near 20 my office in Nanuet to see if I had a file on this 21 I also checked my e-mails to see if I had 22 any e-mails at all regarding this matter and found 23

How far back do you have e-mails?

24

25

none.

Q.

```
Page 14.
                    I don't know how far back.
            Α.
 1
                    What's the e-mail address that you
 2
            Q.
     use today?
 3 ·
                    The e-mail address I use today, I use
 4
            Α.
     two, I use Ms@skllp.com and Ms@Berkleyllc.com.
 5
                    And it's B-e-r-k?
 6
            Q.
                    L-e-y 1-1-c.com.
 7
            Α.
                    What is Berkley, L.L.C.?
            Q.
 8 .
                    That's my real estate business.
            Α.
                    Where is it located?
10.
            Q.
                    In Nanuet is our office.
11
             Α.
                    And how many people are employed
12
             Q.
     there, approximately?
13
                    One.
14
             Α.
                    Yourself?
15
             Q.
                    No.
             Α.
16
                    One other person? Who is that, a
17
             Q.
     secretary?
18
                    A secretary/bookkeeper, yes.
19
             Α.
                    So you looked in your e-mail mailbox
20
             Q.
     for Ms@skllp.com and Ms@Berkleyllc.com and found
21
     nothing relating to Bayonne Medical Center?
22
                     Correct. Oh, I want to correct that.
23
             Α.
                     Yes.
24
             Q.
                     I had an e-mail shortly before I
25
             Α.
```

Page 15 received this from Mr. Eisenreich telling me that I probably will be served with a subpoena, and he 2 apologizes, since he knows I'm busy and don't 3 normally have time. But he was letting me know that 4 I would be getting a subpoena and I would be asked 5 to testify. 6 MR. GRUEN: I'm going to, I guess, 7 make a statement for the record. We're all 8 sensitive to the attorney/client privilege. You've 9 begun to reveal communications between you and Mr. 10 Eisenreich, which you don't have the right to do, 11 unless and until I waive the privilege on behalf of 12 Mr. Eisenreich. I haven't waived the privilege yet. 1.3 I am considering a limited waiver. But until I tell 14 you otherwise, please do not discuss communications 15 between Mr. Eisenreich. 16 THE WITNESS: All right. 17 First of all, that e-mail would be 18 Q. responsive to the subpoena, would it not? 19 I didn't view it as such. I guess it 20 Α. I didn't view it as such. It was could be. 21 basically a courtesy. 22 Is it okay if I THE WITNESS: 23 24 respond? You've done it already, MR. GRUEN: 25

- 1 so you can complete this limited narrative.
- 2 A. I think it was a courtesy from him.
- 3 I think he felt he owed me that courtesy to tell me
- 4 I'm going to be getting a subpoena, and he
- 5 apologizes for any time that it may take out of my
- 6 schedule.
- 7 Q. Whether it's a courtesy or not, it's
- 8 a communication about Bayonne Medical Center after
- 9 the date of May 2002 from Avery Eisenreich. So to
- 10 me it looks like it's directly responsive to Item 1;
- 11 therefore, I have to ask it to be produced. Is it
- 12 possible someone can fax it today?
- MR. GRUEN: It's going to be sent
- 14 through me, and I'm going to determine whether I
- 15 assert the privilege or not.
- MR. PIZZI: No matter what, Mr.
- 17 Gruen, Mr. Silberberg, there's such a thing as a
- 18 privilege log. If it's privileged and you want to
- 19 assert a privilege, you put it down on a log which
- 20 says we contend this is privileged. One way or
- 21 another, I have to see something about the document,
- 22 date, time, who was cc'd, what have you. So I can't
- 23 complete the deposition until I have that document.
- 24 We can do it however you want to do it, but I can't
- 25 complete the deposition without all the responsive

- 1 documents. We're going to ask you to produce it,
- 2 whether a privilege is asserted or not, we'll deal
- 3 with it.
- Q. Now, did Mr. Eisenreich ask you to
- 5 perform any legal services relating to Bayonne
- 6 Medical Center?
- 7 MR. GRUEN: I am going to agree to a
- 18 limited waiver of the privilege, limited to
- 9 communications relating to the loan from the Omni
- 10 entity to Bayonne Medical Center. As we go along, I
- 11 may determine to expand the limited waiver, but at
- 12 this point that is the extent of the limited waiver.
- MR. PIZZI: Well, a limited waiver
- 14 obviously requires consent in some way. And all I'm
- 15 saying is I'm not taking a position one way or
- 16 another about whether there is such a thing as a
- 17 limited waiver. You're allowing him to testify in
- 18 response to certain questions, that's fine, we'll
- 19 take it at a step at a time.
- 20 Q. But at the time you received the
- 21 e-mail from Mr. Eisenreich, had you been engaged to
- 22 render legal services on his behalf relating to
- 23 Bayonne Medical Center?
- MR. GRUEN: Was that question at the
- 25 time or as of the time?

Page 18 At the time you received the e-mail 1 Q. that you didn't bring with you today, had you been engaged by Mr. Eisenreich to render legal services . 3 on his behalf relating to Bayonne Medical Center? . 4 Are you referring back to the date of 5 Α. this, 2006? 6 Let's start again. You told us you 7 Q. got an e-mail from Mr. Eisenreich about this 8 litigation, right? 9 Yes. 10 Α. And that was sometime after this 11 Q. litigation was filed, right? 12 I assume so. When was this 13. Α. litigation filed? 14 You were subpoenaed in April of 2010, 15 16 right? Yes? Yes. 17 Α. And was it before or after you got 18 Q. the subpoena that you heard from Mr. Eisenreich by 19 20 e-mail? I would have to check. 21 Α. Was it in 2010 that you received this 22 e-mail from Mr. Eisenreich? 23 Yes. 24 Α.

25

Q.

So at that time, when you got this

- 1 communication from Mr. Eisenreich, had you been
- 2 engaged by him to render legal services relating to
- 3 Bayonne Medical Center?
- 4 MR. GRUEN: I'm going to object to
- 5 the form of the question only because I think it's
- 6 confusing, and I sense that it's confusing to the
- 7 witness. And I'm not trying to lead him in any
- 8 direction. But I interpret the question as meaning
- 9 at that very point in time did you have any
- 10 outstanding engagement from Eisenreich to render
- 11 legal services. If that's what you mean and with
- 12 that clarification, I would permit the witness to
- 13 answer the question.
- 14 A. Is that your question? Because it
- 15 was kind of confusing.
- 16 Q. I couldn't imagine a simpler
- 17 question. I'm going to rephrase it.
- 18 A. Please.
- 19 Q. When you got the e-mail from Mr.
- 20 Eisenreich, had you been engaged to do legal work
- 21 for him about Bayonne Medical Center?
- 22 A. At the present or prior to that year
- 23 or two back?
- Q. At the present time, at the time you
- 25 got the e-mail --

```
Page 20
                   No.
 1
            Α.
                   Did he, after you got this e-mail,
 2
            Q.
    ask you to do any legal work for him about Bayonne
 3
 4
    Medical Center?
 5
            Α.
                   So when you got the e-mail, he wasn't
 6
            Q.
    asking you to be his lawyer about this matter, was
 7
8
    he?
                   No.
. 9
            Α.
                 So to me that's not a privileged
10
     communication. Again, I'd like to see the document.
11
            Now, did there come a point in time before
12
     you got this e-mail from Mr. Eisenreich that he
13
     asked you to do anything about Bayonne Medical
14
15
     Center?
                   I believe so.
16
            Ά.
                   When was that?
17
            Q.
                   I don't recall, but from the date of
18
     this note, I assume sometime in 2006, roughly the
19
     date of this note.
20
                   MR. PIZZI: Just read that answer
21
     back for me, please.
22
                    (The last answer is read by the
23
            Reporter.)
24
                   When you say "this note," you're
25
            Q.
```

Page 21 referring to Exhibit A to the subpoena, which is a 1 promissory note? . 2 Correct. 3 Α. Did you prepare Exhibit A to the Q. subpoena? 5 I believe I did. 6 Α. Did you prepare Exhibit B? Q. It looks like it would have been Α. prepared by my office, yes. 9 And what tells you it would have been 10 prepared by your office? 11 Just the style, the format. Α. 12 Who actually did that work? 13 Q. It could have been a number of 14 Α. secretaries that work in the office. 15 Who told them what to write? 16 Q. I did. 17 Α. Before you told the secretaries to 18 Q. write these documents that are attached as Exhibits 19 A and B to Exhibit P-27, I take it you heard 20 something from Mr. Eisenreich? 21 Correct. 22 Α. What was the nature of that 23 Q. communication; was it phone, was it fax, was it 24 e-mail? 25

```
Page 22
                   I believe it was a phone call from
 1
            Α.
 2
     him.
                   And what did he say?
 3
            Q.
                   I believe, I don't recall, obviously,
 4
     the particulars of the conversation in detail, but I
 5
    recall that he said that he was making a loan to the
 6
    hospital, or something like that, and he needed the
     loan documents quickly, a note, and I should please
 8
    prepare it and get it over to him.
 9
                   Is that all he told you?
10
            Q.
                   Yes, that I recall.
11
            Α.
                   Well, did he tell you who the
12
            Q.
     hospital was?
13
                   Well, he obviously told me who the
14
    borrower was, so I'm sure he did give me that
15
     information, yes.
16
                   Did he tell you the amount?
17
            Q.
                   Yes.
18
            Α.
                   Do you recall it?
19
            Q.
20
            Α.
                   No.
                   Do you recall him talking to you
21
            Q.
     about anything else, the term, anything?
22
                   As I sit here today, without looking
23
            Α.
     at the note, I don't recall the particulars of the
24
     transaction, other than he said he was making a loan
25
```

Exhibit #90 - #92 Page 27 of 34

Page 22

I believe it was a phone call from 1 Α.

2 him.

And what did he say? Q. 3

I believe, I don't recall, obviously, 4 Α.

the particulars of the conversation in detail, but I 5

recall that he said that he was making a loan to the 6

hospital, or something like that, and he needed the 7

loan documents quickly, a note, and I should please 8

prepare it and get it over to him. 9

Is that all he told you? 10

Yes, that I recall. 11 Α.

Well, did he tell you who the 12 Q.

13 hospital was?

Well, he obviously told me who the 14

borrower was, so I'm sure he did give me that 15

information, yes. 16

Did he tell you the amount? 17 Q.

Yes. 18 Α.

Do you recall it? 19 Q.

20 No. Α.

Do you recall him talking to you 21 Q.

about anything else, the term, anything? 22

As I sit here today, without looking 23 Α.

at the note, I don't recall the particulars of the 24

transaction, other than he said he was making a loan 25

- 1 location where you keep track of invoices, whether
- 2 they've been paid or not?
- 3 A. The attorney, either myself or my
- 4 partner, now more so my partner, when we close a
- 5 transaction, we present an invoice. We usually get
- 6 paid. And if for some reason we don't get paid, the
- 7 attorney handling that matter will keep his own
- 8 records. If there's an open invoice out there, he's
- 9 got to be on top of it. There's no central, like,
- 10 bookkeeping department or anything like that.
- 11 Q. Well, I do believe that an invoice,
- 12 if any exists, would be responsive to the subpoena.
- 13 So I have to ask you to do a search. And I can't
- 14 complete the deposition until I know if there is an
- 15 invoice or not.
- 16 A. I'd be glad to.
- 17 Q. The form of the promissory note, did
- 18 you give any thought to using any particular form
- 19 for this transaction?
- 20 A. It's my standard form.
- 21 Q. It's standard for what kind of loan?
- 22 A. For any loan. It would be modified
- 23 if there were particulars. Maybe if it was secured
- 24 by a pledge of an interest, it would be in there; if
- 25 it was secured by a real estate mortgage, that may

Page 27 be added. Obviously, the particulars of a 1 transaction would modify the note, but the form 2 itself is my standard form that I use. 3 And this note indicates it's due in 4 0. the year end, December 31, 2006? 5 It does. 6 Α. Do you know where that date came 7 Q. 8 from? I don't. 9 Α. You presume you got it from Mr. 10 Q. Eisenreich? 11 Correct. 12 Α. Did you talk to anyone at Bayonne 13 Q. Medical Center relating to this note? 14 15 Α. No. Exhibit B to the subpoena is titled 16 Q. "Corporate Resolution." This is a document you 17 prepared, as well? 18 I believe so. 19 Α. And who told you to prepare a 20 Q. corporate resolution? 21 I believe it was Mr. Eisenreich who 22 Α. told me he needed a note and a resolution. 23 He told you he needed a note, as well 24 Q. as a resolution? 25

Page 28 I don't recall the conversation with Α. 1 great detail. I don't know if he said to me, I need 2 a note and a corporate resolution, or he said to me, 3 I need a note, and I said to him, And you need a corporate resolution. I'd be wrong if I told you I 5 remember the specifics of who said what to who in 6 terms of the corporate resolution. Why was a corporate resolution Q. 8 needed? 9 It's a corporate loan and we wanted . 10 Α. to make sure it's authorized. 11 What did you think needed to happen . 0. 12 in order for this loan to be authorized? 13 That the board of directors and 14 officers approve the loan. 1.5 How did you send this promissory note 16 Q. and corporate resolution to Mr. Eisenreich? 17 I don't recall. 18 Α. So you don't recall if it was 19 0. e-mailed or anything like that? 20 I don't. 21 Α. Now, let me ask you, was this 22 document done on a word processor? 23 As opposed to? 24 Α. A typewriter. 25 Q.

EXHIBIT #92

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY CASE NO. 07-15195 (MS)
CHAPTER 11

In re BAYONNE MEDICAL CENTER,

Debtor,

BAYONNE MEDICAL CENTER,
Debtor and
Debtor-in-Possesssion; and

ALLEN D. WILEN, in his capacity as Liquidating

Trustee and Estate

Representative for the Estate of Debtor, Bayonne Medical

Center,

DEPOSITION OF:

CAROLINE EVANS

VOLUME I (Pages 1-229)

Plaintiff,

-vs-

BAYONNE/OMNI DEVELOPMENT, L.L.C., a New Jersey limited liability company; et al.,

Defendants.

BEFORE:

SHARON B. STOPPIELLO, a Certified Court
Reporter and Notary Public of the State of New
Jersey, at the offices of CONNELL FOLEY, L.L.P., 85
Livingston Avenue, Roseland, New Jersey, on
THURSDAY, MAY 6, 2010, commencing at 10:09 a.m.,
pursuant to Notice.

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Page 186 THE WITNESS: It says --1 MR. GRUEN: Excuse me. There's no 2 question. 3 We can agree that you're still Q. 4 discussing parts of the deal on June 12th, 2006? 5 MR. SAMSON: Hold on a second. 6 MR. GRUEN: Objection to form of the 7 8 question. MR. SAMSON: How do you define the 9 "deal"? Because there's an asset and purchase 10 agreement, there's also a lease. There's different 11 components of the deal. So if you could just be a 12 little more precise. I think you're talking about 13 one thing, perhaps, and she's talking about another. 14 Do you consider the lease separate 15 Q. and apart from the sale of the building? 16 My conversations with him were Α. 17 separate and apart from that. We had separate lease 18 conversations, yeah. 19 Did the board ever authorize Q. 20 administration to enter into a long-term lease of 21 space with the skilled nursing facility, to your 22 23 knowledge? A. I don't know how to answer that 24

25

question.

```
Page 187
                   It wasn't discussed at the June
           Q.
 1
    meeting, to your knowledge, correct?
 2
                   No.
 3
            Α.
                   So then am I understanding your
            0.
 4
    testimony that there were issues with respect to the
 5
    lease that still needed to be resolved after June 8,
6
     2006?
7
                   MR. GRUEN: Objection to form.
 8
                   MR. SAMSON: Objection, form. Do you
 9
     understand the question?
10
                   THE WITNESS: I'm really not
11
    understanding. Ask me a direct question and I'll
12
    give you a direct answer, I promise.
13
                   I'm trying the best I can.
14
            0.
                   All right.
15
            Α.
                   June 8th, 2006, your understanding
16
            Q.
     was, correct me if I'm wrong, the deal is done.
17
                   MR. GRUEN: Objection to form.
18
                  No. My understanding was that the
            Α.
19
    board passed the resolution to purchase the nursing
20
21
     home.
                   To purchase or --
            Q.
22
                   I'm sorry, for Omni to purchase the
            Α.
23
     Bell building. I beg your pardon.
24
                   And what is your understanding of
25
            Q.
```